Questions/answers related to Actuary Services RFP:

- 1. Our company is the retained actuary for a retirement system covered under the scope of work but not for other Ohio state systems, are companies in this situation prohibited from bidding? While not specifically prohibited, the actuary should note the requirements of 3.5 and 4.1 of the RFP.
- Some companies will be retained actuaries for the State of Ohio plans, will you consider multiple
 awards for this contract to avoid any conflict of interests? The RFP does not envision multiple
 awards. Proposed legislation needing review will often affect all systems at once and cannot be split.
- 3. Can companies bid on this contract's scope of work, only for the plans for which they are not the retained actuary? See number 2, above.
- 4. During the term of the Ohio RSC contract, if a company bids and is awarded a retained actuary contract with one of the state retirement systems, does that firm have to resign from the Ohio RSC contract? See 3.5 of the RFP.
- 5. The RFP scope of work covers actuarial, investment, fiduciary audits, and potentially legal expertise. Can companies bid on a portion of this scope? The scope of the services are specified in Section II of the RFP.
- 6. Which company is currently providing these services? The ORSC is currently contracted with Pension Trustee Advisors/KMS Actuaries.
- 7. Have the services changed since the last contract? The scope of services specified in Section II of the RFP are substantively the same as previous RFP for the services.